

Sample Bequest Provisions

The provisions in a will for making a gift to Patronato San Xavier will depend upon the type of bequest and your circumstances. These sample provisions might be helpful to you and your attorney.

UNRESTRICTED GIFT

I give to Patronato San Xavier, P.O. Box 522, Tucson, Arizona 85702 USA, an Arizona nonprofit corporation, the sum of \$ [or % of my estate; or the property described herein] for its general purposes.

SPECIFIC LEGACY

I bequeath my home, farm, livestock, car, truck, etc., to Patronato San Xavier, P.O. Box 522, Tucson, Arizona 85702 USA, an Arizona nonprofit corporation.

ENDOWMENT FUND

I give to Patronato San Xavier, P.O. Box 522, Tucson, Arizona 85702 USA, an Arizona nonprofit corporation, the sum of \$ [or property herein described], the same to be known as "The Patronato Endowment Fund." The income therefrom shall be used for its general purposes.

RESIDUARY LEGATEE

All the rest, residue, and remainder of my estate, both real and personal, I give to Patronato San Xavier, P.O. Box 522, Tucson, Arizona 85702 USA, an Arizona nonprofit corporation, for its general purposes.

CONTINGENCY GIFT

I devise and bequeath the residue of the property owned by me at my death, real and personal and wherever situated, to my wife (husband) , if she (he) survives me. If my wife (husband) does not survive me, I devise and bequeath my residuary estate to Patronato San Xavier, P.O. Box 522, Tucson, Arizona 85702 USA, an Arizona nonprofit corporation, for its general purposes.

FINAL CONTINGENT BENEFICIARY

I give and bequeath the residue of the property owned by me at my death, real and personal and wherever situated, in equal shares to my above named beneficiaries, if they survive me. If my above named beneficiaries do not survive me, I give and bequeath my residuary estate to Patronato San Xavier, P.O. Box 522, Tucson, Arizona 85702 USA, an Arizona nonprofit corporation, for its general purposes.

TESTAMENTARY CHARITABLE TRUSTS

Note: Testamentary charitable trusts may be set up (1) to provide life income to one or more individuals with the principal passing to Patronato San Xavier at the demise of the last income beneficiary, or (2) to provide income to Patronato San Xavier for a fixed time period, after which the remaining assets pass to the individuals designated.